

ZUPETMove Tomorrow.

Profit meets purpose for millennials

93% of HNW millennials believe that a company's social and environmental impact is key to their investing decisions, up from 74% two years ago.

68% are looking for clean energy investments

Companies aligning their financial goals with environmental or social causes are likely to have a lasting advantage over their competitors in attracting capital from value-conscious Millennials

Millennials stand to benefit from the largest intergenerational wealth transfer in history, by 2052, with an estimated value of **\$41 trillion in the US alone**



HENRY's (Over \$80k), 25-38, **1,100,000** in Australia

Tech proficient, adopting new ways of doing things, smart, educated. Most likely to have a slightly higher balance and open to knowledge.

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This audience group care about the future of the world and do everything they can to help. They are not environmentalists though.

200.000

Tech

This audience not only uses tech, but would know who the tech companies are. They are educated and would be aware of the tech domination.

500,000

Wellness

Half of them would be a gym member, more than likely taking part in communal runs and events. They would eat well and aspire to healthy lifestyles.

500,000

Frugal

Around 10% of this cohort would be ultra frugal. Not spending on anything they think is not needed.

110,000

Targeting:
Social connections to green issues.
Memberships of groups.
Visiting green websites.
Social commentary on cultural news around green.
Hashtag usage.

Targeting:
Installed apps.
Page likes of tech brands.
Reading tech news through social.
Visiting tech/consumer tech sites.
Visited spaceship.

Targeting:
Gym membership.
Following health & wellness co.
Vising h&w sites.
Logging runs.
Hashtag usage.

Targeting:
Budget app usage.
Following consumer financial news.

PR/Content
Green fund
Why Green is a good choice.
Green stories from ETF co.

PR/Content
A tech fund designed by tech.
Why tech is good for investing.
Bot and Al.

PR/Content
A fund that drives h&w.
Australian health issues.
Why health is a good investment.

Naked option.
Low fee, low insurance.
Compounding.



Value Proposition

Simple investment options that reflect Australians values and passions. All powered chatbot that optimises contributions and wealth creation.



