



Investor  
Group on  
Climate  
Change

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# Membership Prospectus 2024

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Published April 2024

# About the Investor Group on Climate Change

We are the leading network for Australian and New Zealand investors seeking to understand and respond to the risks and opportunities associated with climate change.

Our members include the region's largest superannuation funds, asset managers, specialist investors, and advisory groups, investing on behalf of more than 14.8 million beneficiaries across Australia and New Zealand.

IGCC members manage more than \$35 trillion in global AUM, and almost \$5 trillion AUM in Australia and New Zealand.

## **For membership enquires, contact:**

Marwa Curran

Manager, Investor Engagement

[Marwa.Curran@igcc.org.au](mailto:Marwa.Curran@igcc.org.au)



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# 01: A Message from our CEO



## Welcome to the Investor Group on Climate Change

Thank you for considering membership of the Investor Group on Climate Change.

More than 100 investors and service providers have already joined IGCC, drawn by the wide-ranging value we provide in addressing one of main responsibilities of investors today: managing the risks and opportunities associated with a changing climate.

Almost 200 national governments have committed to achieving net zero emissions. This transformation – already underway – could be the largest economic change since the industrial revolution. Fundamentally, IGCC helps members navigate these times.

Investors are also increasingly challenged by the climate-related physical damage and disruption being felt globally. Protecting and growing an investment portfolio through this upheaval requires access to the climate intelligence, tools, and peer knowledge that IGCC provides.

We understand that the economy's fast and fair decarbonisation, climate adaptation and resilience is in the best financial interests of beneficiaries. Investors are important players in that process, but we also know that capital flows are profoundly influenced by governments' policy settings. The credibility of IGCC and the relationships we've developed ensure that the voice of our members is heard by policymakers making decisions that impact investors. By joining IGCC you'll be strengthening that voice, gaining insights into policy impacts on capital markets, and – if you so choose – helping to shape the policies that will in turn shape our climate resilient net zero economy.

Full IGCC members also get access to our work on investment stewardship and corporate engagement. We're the Australian-based facilitator of Climate Action

100+, which is the world's largest and most effective collaborative engagement initiative aimed at driving down emissions and climate risk in heavy emitting companies – a crucial element of de-risking investment holdings and the global economy.

Through our investor practice work members get access to the global best practice climate investment initiatives, helping investors plan and implement their net zero commitments.

IGCC's core operations are funded by the annual fees paid by our members. We also gratefully acknowledge the support of partners, foundations, and supporters, which enables us to make tangible, real-world outcomes across our key strategic areas on a local level and advance our co-led global programs in collaboration with our international peers. And of course, IGCC's work program wouldn't be what it is without the participation of those members who generously give their own time to chair meetings, provide content, comment on draft reports, and provide support in so many other ways.

I'm proud that so many organisations in the investment community see value in IGCC membership; from superannuation funds to asset managers to boutique clean energy specialists, and the advisors and legal firms that investors rely upon. Not only have they joined a network with unique access to market-leading intelligence and the world's best climate initiatives and resources, our leading members have made valuable contributions to shaping the climate investment industry in a way that will positively impact their beneficiaries' futures.

I invite you to join them, and us.



Rebecca Mikula-Wright  
CEO, IGCC & AIGCC

A handwritten signature in blue ink, appearing to read 'RMW', located below the printed name and title.

# 02: Our Purpose and Approach



## Our 2050 Vision

To deliver a climate-resilient economy that is on track, by 2030, for net zero emissions in 2050.

## How We're Delivering

Our 2022–2025 priorities – outlined in [our Strategy Deck](#) – are shaped around three ‘impact strategies’, delivered through dedicated workstreams – Investor Practice, Policy & Advocacy, and Corporate Engagement. The intersection between these workstreams reflects the essential partnership between investors, industry, and government in realising a climate-resilient net-zero emissions economy.

From accelerating net zero investment practice, to driving down emissions from industry, to advocating for 1.5°C aligned policies, we strengthen the contribution investors are making to accelerate climate action, whilst helping them protect their investments and safeguard the interests of their beneficiaries.

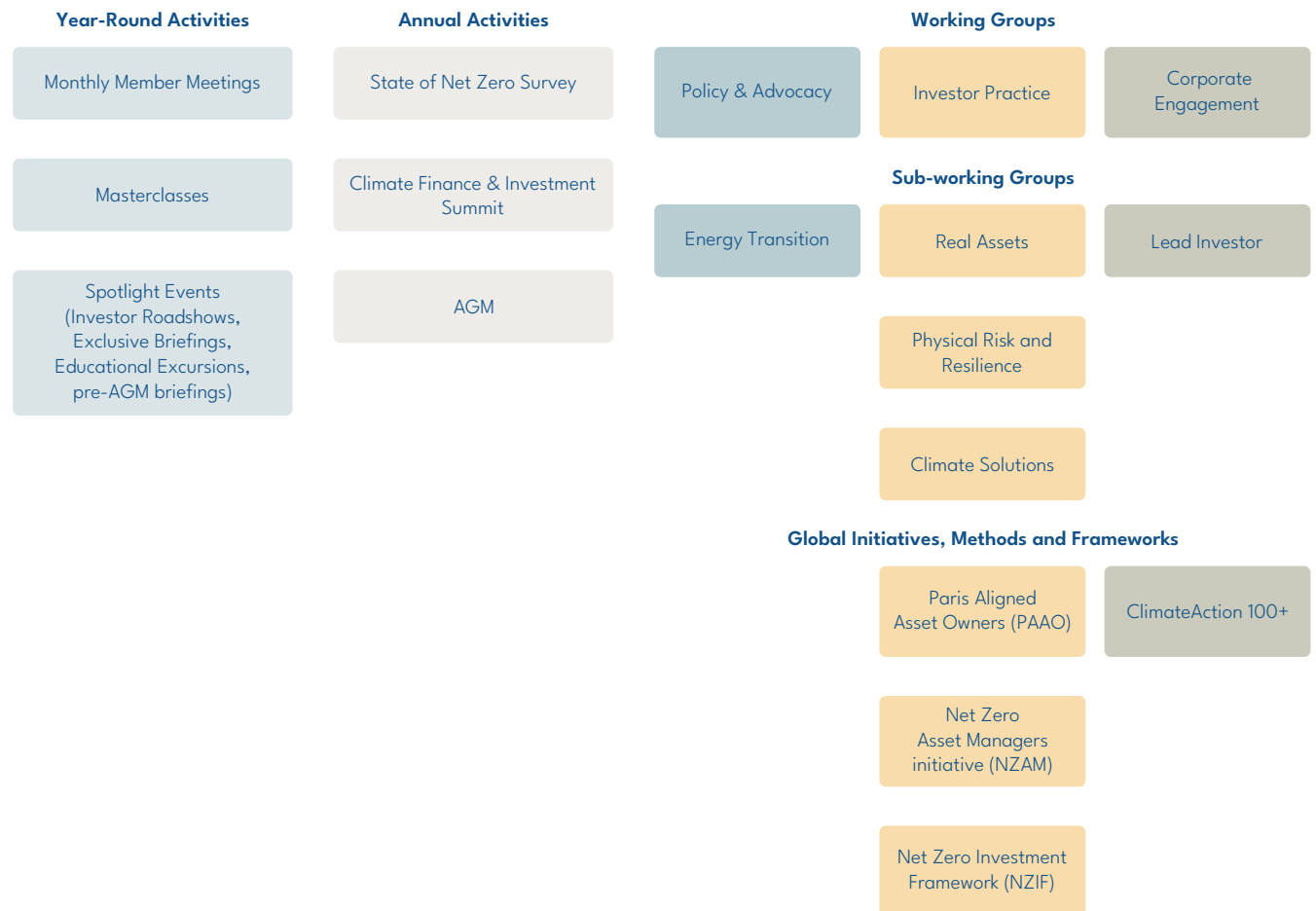


## Our Mission

We will deliver real and accelerated progress on climate change by connecting, collaborating, and advocating on behalf of investors to responsibly manage climate risks and opportunities, and drive sustainable returns for investors and the beneficiaries they represent.

## Our Impact

Our [Annual Report](#) provides an overview of our year's work delivering on our 22–25 strategy.



# 03: Member Testimonials

IGGC provides useful resources, knowledge and hosts events for members' staff in a myriad of roles.

We get excellent feedback from trustees, C-suite, investment teams and climate specialists.



**Dr Sebastian Thomas - QIC****Climate & Environment Lead**

“The IGCC is an important association for our industry – it’s a constructive community and the IGCC team provide invaluable coordination and leadership across so many critical themes.

Participating in the Investor Practice Working Group, for instance, provides insights into the challenges and strategies of our industry peers, the tools we can apply to achieve positive change, and the emerging issues we must all face. Great to be part of it.”

**Ros McKay - Cbus Super****Head of Responsible Investment**

“As stewards of our members’ money, we have a role to play in shaping the systems in which we operate and invest, driving better outcomes for our members and the world in which they will retire.

Some of the biggest issues facing the world today, such as climate change, cannot be solved by individual investor action alone. IGCC provides a unique opportunity for investors to work collaboratively to understand and respond to climate change risks and opportunities.

This includes IGCC’s important work co-ordinating an investor voice to reduce barriers, encourage clear signalling and support by governments, lower regulatory and market barriers and risks so that as investors, we may improve the risk-return profile of our members’ investments.”

**Persephone Fraser - Australian Ethical****Senior Ethics Analyst**

“Australian Ethical is an active member of the Investor Group on Climate Change, and of the Corporate Engagement working group.

We see great value in the support and coordination role the team play in order to achieve meaningful engagement outcomes with key high emitting companies, including useful resources and analysis.”

# 04: Why Become a Member of IGCC?

IGCC membership provides organisations with an opportunity to strengthen climate change-related investment management and be recognised as proactively engaging with the risks and opportunities associated with climate change.

IGCC's activities represent a commercially valuable offering to our members and, importantly, to their beneficiaries: Membership maximises efficiency through collaboration on policy and advocacy engagement, investment stewardship, professional development and capacity

building. This is particularly important as climate risk management becomes an increasingly important element in investors' fiduciary duties.

Our program of events, thought leadership, policy submissions, masterclasses, investor roadshows, and partnerships with global peer networks, helps us to work with members to deliver on our key objectives.

See Sections [5](#), [6](#) and [7](#) to understand how your organisation can get involved.

# Becoming an IGCC Member

## **Use your influence to advocate for orderly and fair climate and energy transition policies**

Work with us to bring the investor voice to Canberra. Influence the direction of climate and energy policy in Australia and New Zealand through direct engagement with IGCC's extensive network of policymakers, listed corporations, unions, and subject matter experts, supporting an orderly and just energy transition.

## **Engage with heavy emitters to drive down emissions in industry**

Engage with Australia's heaviest emitters on climate risks and opportunities through our partnership with global investor-led initiative [Climate Action 100+](#) to drive down emissions in industry and support a level of ambition that aligns with a 1.5°C pathway.

## **Access global best practice to accelerate net zero investment strategies**

Integrate climate risk and opportunities into your investment processes with support from global best-practice guidance, access to international investor initiatives, and practical, hands-on masterclasses on local developments.

## **Contribute to a fair transition through targeted engagement with policymakers, corporates, and communities**

Help shape a just energy transition in Australia through our program of investor-focused research, site visits, masterclasses, and targeted engagement with companies, policymakers, communities, and international experts.

## **Understand and assess physical climate risk to drive economy-wide adaptation and resilience**

Gain unmatched insights into climate risk assessment and adaptation strategies, enabling you to protect your investments, unlock new opportunities in green technologies, and participate in industry efforts aimed at climate resilience.

# 05: Member Opportunities: Year-round Activities

## Monthly Member Briefings

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Our Monthly Member Briefings are held on the second Wednesday of every month, providing exclusive updates on the latest in climate finance and IGCC's activities. They also provide a stellar networking opportunity. Attendees can attend virtually or in-person in Sydney or Melbourne. Our host Citigroup provides lunch and refreshments for in-person attendees.

## Masterclasses

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These hands-on, practical sessions provide a deep dive into new, important, or challenging climate finance topics across the investor practice, corporate engagement, and policy workstreams.

Topics for 2024 include the just transition, effective stewardship levers, and scenario analysis. Investors will learn about the latest developments and guidance in these areas and participate in practical exercises to improve their knowledge and skills.

Masterclasses are typically two hours, providing an in-depth professional development opportunity.

## Spotlight Events

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Throughout the year IGCC members are invited to participate in one-off activities that provide opportunities to access timely information, engagement, and networking opportunities. Taking many forms, Spotlight Events are curated to help investors to shine a light on a specific element of their climate practice.

### Investor Roadshows

To bring the investor voice to Canberra, IGCC's Policy and Advocacy team organises regular parliamentary engagements, including Investor Roundtables, Parliamentary Friends of Clean Investment events, media briefings and direct advocacy on timely policy priorities.

We also offer experiential events for members to better understand the challenges and opportunities faced by regions vital to Australia's energy transition. This includes trips to regional centres like the Hunter Valley and Gladstone.

### Pre-AGM Investor Briefings

Our Corporate Engagement team arranges pre-AGM briefings to inform investors on relevant matters, including climate-related resolutions, strategies to enhance corporate climate disclosures and targets, and board climate competencies and capabilities.

### Exclusive Member Briefings

We run engaging webinars featuring external experts and perspectives that build capacity among institutional investors on the latest announcements and insights in corporate engagement, investor practice and policy developments.



# 06: Member Opportunities: Annual Activities

## Annual State of Net Zero Survey

Released annually, our State of Net Zero Report is the most authoritative source of market information on Australian investors' progress in building climate-related thinking into their investment decisions. It influences

industry practitioners, policymakers, commentators, and media throughout the year.

Completing the annual Survey is a requirement of IGCC membership. It informs the broader market, identifying

the challenges and barriers faced by investors on their path to net zero, adaptation, and resilience, thereby guiding IGCC's strategy and plans in service of members and our mission.

## Our Flagship Event: Annual Climate Finance and Investment Summit

Our Annual Climate Change and Investment Summit remains the most valuable event on the calendar for investors managing the risks and opportunities of climate change.

Our 2024 Summit "Mission 1.5" will be held on 7–8 November at the Sofitel, Melbourne.

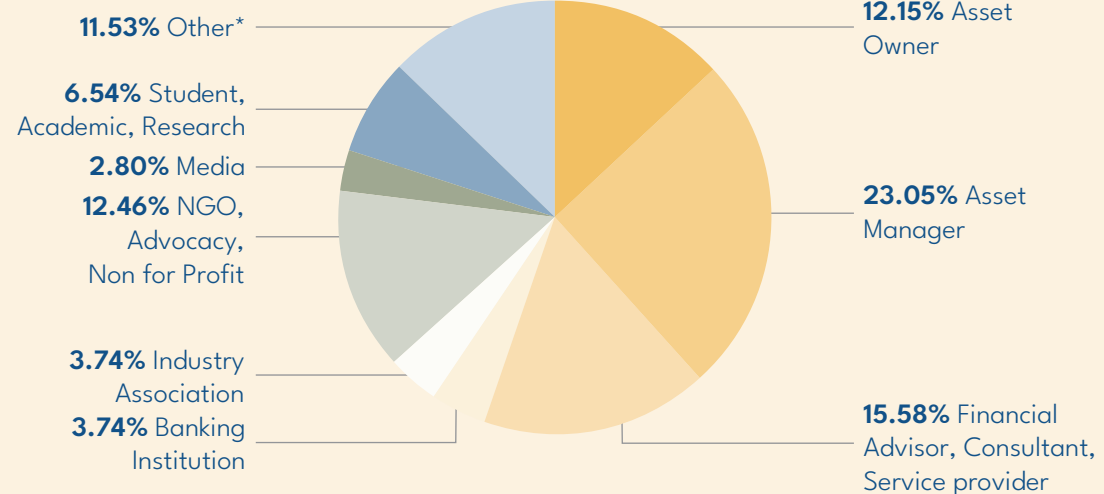
### Why is the Summit unique?

- 1. Our Singular Focus on Climate and Investment:** The Summit program draws on our fundamental core business: helping our members manage climate risks and accelerate the flow of capital to climate opportunities. IGCC's year-round work publishing resources, and networking and workshopping with investors, researchers, and decision-makers across business and policy, is distilled into this unique event specifically designed for finance industry professionals.
- 2. The Most Important New Developments:** Drawing on our experience and extensive network across finance, policymaking, research, and business, we identify the most important developments in climate finance and investment. These insights offer an exclusive experience that promises to keep attendees at the forefront of this complex and rapidly evolving landscape.

- 3. A Deeper Understanding:** Our conference is the region's most credible forum where speakers cover the intricacies of climate-related investing, going far beyond the mainstream discussions. It is specially curated for professionals who need a deeper, more comprehensive understanding to keep growing their climate practice.

- 4. A Premier Networking Experience:** Attendees can access unparalleled networking opportunities, connecting with policymakers, politicians, and decision-makers across business and the finance sector. These invaluable connections and sophisticated conversations will influence the future of the industry.

### 2023 Summit Attendees



The 'Other' category included: Reinsurance, Property, Mining / Energy.

## Annual General Meeting

At our AGMs, we cover several important agenda items, including reviewing and accepting the Director's report and the Financial Statements for the previous fiscal

year, approving the minutes of the previous year's AGM, and voting on the appointment of nominated directors. Additionally, we use the opportunity to highlight major

achievements from across the year and discuss key priorities for the year ahead.

# 07: Member Opportunities: Our Workstreams

Our 2022–2025 priorities are shaped around three ‘impact strategies’, delivered through dedicated workstreams: Policy & Advocacy, Investor Practice, and Corporate Engagement.

We have also identified “physical risk and resilience” and “just transition” as crucial themes that require particular focus and effort across our three impact strategies.

Over our current three-year strategy cycle, each of our workstreams are integrating topics from these themes into their workplans.

Workstreams are opt-in for IGCC members, and through the provision of scheduled Working Group sessions, provide opportunities for collaboration, capacity-building and information sharing for a range of professionals within our membership, including ESG teams, portfolio managers, C-suite executives, and trustees, among others.

Each workstream also oversees several action-oriented and member-led sub-working groups. Sub-working groups typically focus on specific themes and projects.

They operate within defined timeframes, allowing them to dissolve upon the accomplishment of their objectives, whether this be a thought leadership report, an engagement sprint, or the attainment of a specific policy outcome.

The following sections provide an overview of each of our workstream’s key activities, to get you started on understanding how your organisation can benefit and get involved if you so choose.



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# Policy & Advocacy: Championing Policies for a Resilient Net Zero Economy

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IGCC is the investment community's authoritative voice on climate change. We develop policy positions through thought leadership, extensive member consultation, and research based on the latest science and economics.

We advocate for these policies by engaging with relevant decision-makers across Parliament, government departments and agencies, media, and other key stakeholders.

We also keep members up to date as our focus policy areas become likely to impact investment practice.

# Get Involved: Our Policy & Advocacy Initiatives

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Erwin Jackson – Managing Director, Policy

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## Working Group

**Policy & Advocacy:** This group coordinates IGCC's advocacy and government engagement activities in support of IGCC's Policies for a Resilient Net Zero Emissions Economy and maintains oversight of the role that companies and industry associations play in delivering constructive climate change policy outcomes.

## Sub-working Group

**The Energy Transition:** This group is dedicated to developing strategies to deliver several key objectives, including the establishment of a comprehensive national plan for coordinating energy policy across all levels of government, and prioritising demand-side measures to unlock investment in a diverse range of technologies that support supply-side initiatives in the transition.

Additionally, the Group advocates for increased public and private investment in the deployment of transmission infrastructure, the integration of coal and mid-merit gas phase-out into national planning for renewable energy uptake through policy mechanisms, and a strategic approach towards government ownership in the energy sector to support private investment.

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# Investor Practice: Accelerating Net Zero Investing

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Our Investor Practice team works with members to integrate climate risk and opportunities into their investment processes and manage their portfolios in line with net zero.

Members get access to global climate investment initiatives, the latest technical guidance, and up-to-date information on local climate policy settings. This helps investors implement their net zero commitments and translate them into leading climate-related practices.

# Get Involved: Our Investor Practice Initiatives

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Duncan Paterson – Director of Investor Practice

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## Working Group

**Investor Practice:** This group helps investors implement the best practice Net Zero Investment Framework for aligning assets to net zero. Working through the challenges and sharing peer and expert knowledge on the approaches taken by practitioners, the group also helps build investor capacity in other cross-cutting areas such as climate solutions, carbon offsets, and scope 3 emissions.

The Investor Practice Working Group holds four x 1-hour video conference sessions per year. Approximately 40 members participate, comprising a cross-section of IGCC's superannuation fund, asset manager, and service provider membership.

## Sub-working Groups

**Real Assets:** Our Real Asset Sub-Working Group focusses on the application of the Net Zero Investment Framework (NZIF) to real estate and infrastructure, and provides a forum for investors to share experiences and learnings on implementation, as well as provide relevant input to future versions of the NZIF.

The group also consolidates feedback that contributes to the development of global climate guidance relevant to infrastructure and real estate, such as the Carbon Risk Real Estate Monitor (CRREM) tool.

**Physical Risk and Resilience:** This group focusses on producing member-led guidance for investors and is driven by the objectives outlined in our Road to Resilience strategy.

The group's first project will develop guidance on engagement with listed companies regarding physical risk, facilitate the exchange of investor insights into evaluating corporate disclosures, and develop best practice examples of investors working with companies to manage physical risk.

**Climate Solutions:** The Climate Solutions sub-working group fosters practical discussions among investors to enhance investment in climate solutions. Its goal is to improve understanding and practices related to climate investment, facilitating knowledge-sharing within the investor community.

## Access to Leading Global Tools, Methods & Frameworks

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### Net Zero Asset Managers initiative (NZAM)

The Net Zero Asset Managers (NZAM) initiative has attracted an international group of asset managers committed to supporting investing aligned with the goal of net zero greenhouse gas emissions by 2050 or sooner, in line with global efforts to limit warming to 1.5 °C, and consistent with their fiduciary duty to their clients and beneficiaries.

As one of six convening organisations, IGCC supports the coordination of the initiative and is responsible for reviewing targets set by signatories headquartered in Australia and New Zealand.

NZAM signatories represent over 50% of assets under management globally. IGCC members comprise 88% of NZAM signatories in this region and collectively represent US\$947bn in AUM.

On becoming a signatory, IGCC members join a global cohort of peers committed to taking real climate action, and gain access to an internationally recognised platform to help them set credible climate targets and demonstrate progress.

[Read more about the initiative here.](#)

### Paris Aligned Asset Owner initiative (PAAO)

The Paris Aligned Asset Owners initiative has attracted a global group of 56 asset owners, with over US\$3.3 trillion in assets. They have committed to transitioning their investments to achieve net zero portfolio GHG emissions by 2050 or sooner, drawing on the Net Zero Investment Framework to deliver these commitments.

IGCC coordinates the international initiative together with regional investor networks in the United Kingdom/Europe, Asia, and North America.

Committing to the initiative's comprehensive approach to Paris-aligned investing enables asset owners to demonstrate that their climate targets are backed up by robust plans and action.

[Read more about the initiative here.](#)

### The Net Zero Investment Framework (NZIF)

The Net Zero Investment Framework (NZIF) is the most implemented net zero methodology for investors in the Glasgow Financial Alliance for Net Zero (GFANZ), and is used by both PAAO and NZAM signatories.

Developed by a collaboration of regional investor networks including IGCC, the NZIF helps investors transition their portfolios in a way that contributes to real-world decarbonisation and increases investment in climate solutions.

The framework offers robust guidance on governance, targets and objectives, strategic asset allocation, market engagement, and policy advocacy.

Our members have access to presentations from experts on the latest NZIF guidance for different asset classes, and opportunities for in-depth peer learning on specific climate topics. We also offer members tailored support in the development of their climate targets and objectives.

[Learn more about the framework here.](#)



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# Corporate Engagement: Driving Down Industry Emissions

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Our Corporate Engagement team supports investor engagement with industry on climate risks and opportunities. The team's work is primarily focused on heavy emitters in the Australian economy, aiming for a level of ambition that aligns with a 1.5°C-aligned decarbonisation pathway.

IGCC is a founding partner of Climate Action 100+, a global investor-led engagement initiative ensuring the world's largest corporate greenhouse gas emitters take necessary action on climate change. This initiative shapes most of our engagement work.

# Get Involved: Our Corporate Engagement Initiatives

Richard Proudlove – Director of Corporate Engagement



## Working Group

**Corporate Engagement:** Our Corporate Engagement Working Group is open to all IGCC investor members and Climate Action 100+ signatories. The group provides a forum to discuss and build understanding of the priorities and challenges associated with climate related corporate engagement. It hosts presentations and briefings from a range of experts and market stakeholders. Sessions often include high level updates related to Climate Action 100+ engagement activities.

To avoid conflicts of interest, working group meetings are open only to full IGCC members (i.e. asset owners and asset managers) and Climate Action 100+ signatories.

## Sub-working Group

**Lead Investor:** This group is a closed forum for Australian and New Zealand Climate Action 100+ Lead Investors to discuss engagement activities and challenges within the context of Climate Action100+ Australian focus company engagements. Its key purpose is to ensure a common understanding of lead investor expectations, identify and address engagement support needs, and share progress updates.

## International Initiatives

### Climate Action 100+

Climate Action 100+ is an investor-led initiative working to ensure the world's largest corporate greenhouse gas emitters take necessary action on climate change.

Through the initiative, more than 700 investors globally are engaging companies on improving climate change governance, cutting emissions, and strengthening climate-related financial disclosures, to create long-term shareholder value. Engagement focuses on 170 companies critical to the global net zero transition.

The work of the initiative is coordinated by five investor networks: AIGCC, Ceres, IGCC, IIGCC and Principles for Responsible Investment (PRI), and is supported by a global Steering Committee.

Information about joining the initiative can be found on the Climate Action 100+ website. Members based in Australia or New Zealand can also contact our Corporate Engagement Director, Richard Proudlove, for more information.

[Read more about Climate Action 100+ here.](#)

# 08: Our Strategic Relationships





IGCC works closely with peer networks and associations, locally and overseas. This ensures each group's work is complementary, coordinated, and mutually beneficial.

IGCC fulfills an important role for members in this ecosystem. Given the scale, breadth, and complexity of climate change's impact on the economy, members value our specialisation, deep expertise, and credibility with local decision-makers in policy and business.

However, climate factors interact with broader sustainable finance, investment interacts with banking, insurance, industry and other sectors, and the Australian and New Zealand economies are integrated with the global economy. IGCC therefore communicates and coordinates with other organisations where interests align.

## Local Collaborations

Local organisations operating in the responsible investment space have a partnership agreement that institutionalises strategic and working level mechanisms for coordination, collaboration, and planning. Parties to the agreement include:

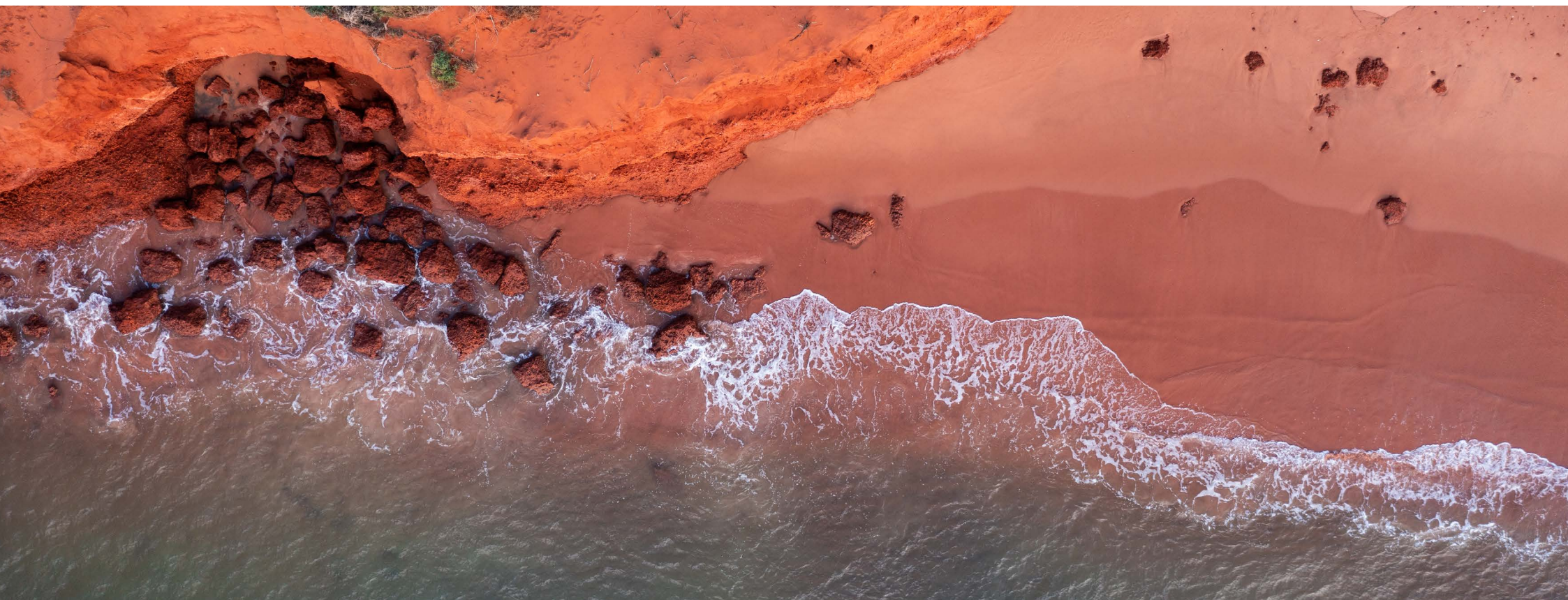
- [Australian Council of Superannuation Investors \(ACSI\)](#)
- [Australian Sustainable Finance Institute \(ASFI\)](#)
- [Principles for Responsible Investment \(PRI\)](#)
- [Responsible Investment Association Australasia \(RIAA\)](#)

We have identified and agreed on the policy, investor practice, and stewardship areas and themes that each organisation will focus on, avoiding duplication and ensuring the delivery of strong value for our members.

## International Collaborations

IGCC works closely with international peer networks, particularly:

- UK & Europe | [The Institutional Investor Group on Climate Change \(IIGCC\)](#)
- Asia | [Asia Investor Group on Climate Change \(AIGCC\)](#)
- North America | [Ceres](#)
- Global | [Principles for Responsible Investment \(PRI\)](#)
- Global | [The UN Environment Program Finance Initiative \(UNEPFI\)](#)
- Global | [Carbon Disclosure Project \(CDP\)](#)



# 09: List of Members

IGCC's membership includes a broad range of asset owners and asset managers, including many of the largest global and local institutional investors. As the importance of climate change grows within the investor community and the impact of our work becomes more apparent, our membership continues to grow.

We represent more than 100 members, speaking on behalf of almost 15 million beneficiaries across Australia and New Zealand and \$35tn under management globally.

As of December 2023, our members include:

## Asset Owners

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1. Active Super
2. Australian Ethical Investment
3. Australian Retirement Trust
4. AustralianSuper
5. Aware Super
6. CareSuper
7. Cbus Super
8. Colonial First State
9. Commonwealth Superannuation Corporation
10. Equip Super
11. ESSSuper
12. HESTA
13. Hostplus
14. Lendlease
15. NZ Super Fund
16. QBE Insurance Group
17. REI Super
18. Rest
19. State Super
20. TCorp
21. TelstraSuper
22. TWUSUPER
23. UniSuper
24. University of Melbourne (Foundation)
25. University of Sydney (Foundation)
26. Victorian Funds Management Corporation

## Asset Managers

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1. abrdn
2. Adamantem Capital
3. Alphinity
4. AMP
5. Apostle Funds Management
6. Ausbil
7. AXA Investment Managers

8. Barings
9. BlackRock
10. Booster
11. BT
12. Dexus
13. EG
14. Ethical Partners Funds Management
15. Fidelity International
16. First Sentier Investors
17. GGP Energy
18. IFM Investors
19. Investa
20. Investible
21. Lighthouse Infrastructure
22. Macquarie Asset Management
23. Magellan Financial Group
24. Maple-Brown Abbott
25. MaxCap Group
26. Melior Investment Management
27. Mercer
28. Metrics Credit Partners
29. MLC Asset Management Services
30. Morrison and Co
31. Munro Partners
32. Myer Family Investments
33. Nanuk Asset Management
34. New Forests
35. Pathfinder
36. Pandal Group
37. Perpetual Group
38. PIMCO
39. Platypus Asset Management
40. QIC
41. Qualitas
42. Regnan
43. Sentient Impact Group
44. Stockland
45. Triple Eight Capital

46. Vanguard
47. Viridios Capital
48. Windlab
49. Woodbridge Capital

## Associate Members

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1. Baker McKenzie
2. Brunswick
3. Citi
4. Energetics
5. Engevity
6. ERM
7. EY
8. FairSupply
9. Frontier Advisors
10. FTSE Russell
11. ISS ESG
12. JANA Investment Advisers
13. MinterEllison
14. Monash Centre for Financial Studies
15. MSCI
16. Pathzero
17. Pollination Group
18. S&P Global
19. ScientificBeta
20. Socialsuite
21. The Climate Risk Group
22. WTW

## Industry Associations

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1. Australian Council of Superannuation Investors
2. Australian Institute of Superannuation Trustees
3. Australian Investment Council
4. Australian Property Institute
5. Carbon Market Institute
6. Resilient Building Council
7. Responsible Investment Association Australasia

# 10: Governance

IGCC is a not-for-profit organisation. Our work is funded by member fees, philanthropy, partnerships, and sponsorship from supporters who understand the power of capital to support climate action.

Membership of IGCC is open to investors operating in Australia and New Zealand

including superannuation funds, insurance companies, fund managers and other financial services providers, such as asset consultants, brokers, and investment industry associations.

More information on membership and categories can be found in the [IGCC Membership Policy](#).

# Our Board

The IGCC Board is comprised of senior finance industry representatives, from organisations that are members of IGCC. The Board meets regularly and provides strategic oversight of the operations of IGCC and of our sister organisation the Asia Investor Group on Climate Change (AIGCC).

The activities of the Board are governed by IGCC's [Constitution](#).



**Stephen Dunn**  
Chair | Board Director, Chair of  
Investment Committee, CBUS



**Damian Graham**  
Chief Investment Officer,  
Aware Super



**Ian Patrick**  
Chief Investment Officer,  
Australian Retirement Trust



**Dan Chi Wong** Deputy Chair  
(AIGCC) | Head of ESG Integration  
(APAC), Schroders



**Sybil Dixon**  
Secretary | Head of ESG Product,  
Vanguard



**Helga Birgden** Deputy Chair |  
Partner & Global Business Leader  
Responsible Investment, Mercer



**Andrew Gray**  
Head of ESG and Stewardship,  
AustralianSuper



**Dr Chris Fayers**  
Head of Regnan Australia,  
(Perpetual Limited)



**Sophia Cheng**  
Chair (AIGCC) | Chief Investment  
Officer, Cathay Financial Holdings



**Sonya Sawtell-Rickson**  
Treasurer | Chief Investment  
Officer, HESTA



**Ed John**  
Executive Manager – Governance  
and Engagement, ACSI



**Zoe Whitten**  
Executive Director,  
Pollination



**Mark Knight**  
Chief Executive Officer,  
Ausbil

# 11: Summary of Membership Inclusions



# Join IGCC today to access these benefits

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## Exclusive Briefings and Events

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- Working Groups
- Masterclasses
- Investor Roadshows
- Monthly Member Briefings

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## IGCC Annual Climate Investment and Finance Summit

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- Discounts on registration
- Priority access to sponsorship opportunities

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## International Best Practice & Initiatives\*

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- Paris Aligned Asset Owners (PAAO)
- Net Zero Asset Managers (NZAM)
- ClimateAction 100+

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## Branding and Promotion

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- Logo on IGCC website
- Access to IGCC logo\*\*
- New member announcement at Monthly Member Briefing
- New member announcement on IGCC's LinkedIn

*Our Corporate Engagement initiatives are relevant for Full Members as opposed to Associate Members.*

*\*An application process is required to become a signatory to PAAO or NZAM. The success of the application is subject to approval by the relevant initiative.*

*\*\*Current members in good standing and with their fees paid up to date can use the logo in the context of their membership and accurate representations of their participation in any IGCC working groups and other initiatives.*



# FY24 Membership Categories and Fees





IGCC membership is available to investors operating in Australia and New Zealand, as well as to relevant service providers and industry associations.

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### Full Member

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Full Membership of the IGCC is open to all institutional investors including superannuation funds, insurance companies, fund managers and property fund managers.

The membership category and fee bracket is based on the organisation's total global assets/ funds under management.

- \$2902 assets/ funds < \$1bn
- \$5805 assets/ funds < \$5bn
- \$11,611 assets/ funds < \$10bn
- \$17,417 assets/ funds  $\geq$  \$10bn
- \$30,000 assets/ funds  $\geq$  \$50bn

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### Associate Member

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Associate Membership of the IGCC is open to organisations that contribute to the work of IGCC's full members, including service providers, consultants, brokers, and industry associations.

- \$5805

*Fees are exclusive of GST*



# 12: Our Team



Our team works closely with members in shaping priorities, delivering activities across workstreams, and representing the investment community on climate-related issues.

## Executive & Back Office



**Rebecca Mikula-Wright**  
Chief Executive Officer



**Nicole O'Brien**  
Director, Operations



**Duncan Paterson**  
Director, Investor Practice



**Richard Proudlove**  
Director, Corporate Engagement



**Erwin Jackson**  
Managing Director, Policy



**Kate Simmonds**  
Physical Risk & Resilience Advisor



**Fergus Pitt**  
Director, Media, & Communications



**Matina Sarris**  
Head of Partnerships & Development



**Marwa Curran**  
Investor Engagement Manager



**Dani Sew**  
Senior Manager, Corporate Engagement



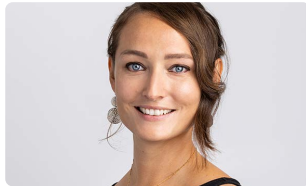
**Michael Bones**  
Manager, Advocacy



**Bethany Richards**  
Junior Policy Analyst



**Bethany Noble**  
Senior Communications Manager



**Rachael Millar**  
Senior Communications Manager



**Lisa Caripis**  
Investor Practice Program Manager



**Sashi Lata**  
Manager, Finance & Governance



**Cornelia Palleschitz**  
Events & Administration Lead

# 13: Ready to Join?

We would love your organisation to become a member of IGCC. Please complete the following process for consideration.

**Step 1:** Complete the Membership Application form.

**Step 2:** Return the completed form to the [IGCC team](#), to be circulated with the IGCC Board for consideration.

**Step 3:** On approval, pay the Membership fees. Fees are used to support the full range of IGCC activities.

[Membership Policy](#)

[Application Form](#)

[Membership Fee Schedule](#)





# Investor Group on Climate Change

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**Contact**

**+61 2 8974 1160**

**Email**

**Website**

**Linkedin**

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